

EXHIBIT A-1

Balance Sheet for Controlled Non-Debtor Entities as of December 31, 2022

Virgin Orbit Holdings, Inc., et al.
Case No. 23-10405 (KBO)

Exhibit A-1: Balance Sheet

As of December 31, 2022

(\$ in thousands of US Dollars)

	Ground Station Mexico S.A. de C.V.	Virgin Orbit UK Limited	Virgin Orbit Brasil Limitada
Assets			
Current assets			
Cash and cash equivalents	\$ 13	\$ 3,144	\$ 4
Due from related party	5	-	-
Prepaid expenses and other current assets	-	1,731	-
Total current assets	18	4,876	4
Property, plant and equipment, net	-	438	-
Right-of-use assets	-	-	-
Investments	-	-	-
Other non-current assets	2	8	-
Total Assets	\$ 20	\$ 5,321	\$ 4
Liabilities and Stockholders' Equity (Deficit)			
Current liabilities			
Accounts payable	\$ -	\$ 55	\$ -
Accrued liabilities	2	11	0
Due to related party	-	3,559	-
Total current liabilities	2	3,625	0
Deferred revenue, net of current portion	-	1,679	-
Total liabilities	2	5,303	0
Stockholders' deficit			
Common stock	25	0	18
Additional paid-in capital	1	-	-
Accumulated deficit	(7)	19	(14)
Accumulated other comprehensive income	-	(1)	(0)
Total stockholders' equity	19	18	3
Total liabilities and stockholders' equity	\$ 20	\$ 5,321	\$ 4

EXHIBIT A-2

Income Statement for Controlled Non-Debtor Entities as of December 31, 2022

Virgin Orbit Holdings, Inc., et al.
Case No. 23-10405 (KBO)

Exhibit A-2: Statement of Income (Loss)

Year-to-Date As of December 31, 2022

(\$ in thousands of US Dollars)

	Ground Station Mexico S.A. de C.V.	Virgin Orbit UK Limited	Virgin Orbit Brasil Limitada
Revenue	\$ -	\$ 366	\$ -
Costs of revenue	-	200	-
Gross profit (loss)	-	166	-
Selling, general and administrative expenses	2	222	14
Research and development expenses	-	-	-
Operating loss	(2)	(56)	(14)
Other income, net	6	80	0
Loss before income taxes	4	23	(14)
Provision for income taxes	1	5	-
Net gain / (loss)	3	19	(14)
Other comprehensive gain / (loss)			
Foreign currency translation adjustment	(0)	(1)	(0)
Total comprehensive gain / (loss)	\$ 3	\$ 18	\$ (14)

EXHIBIT A-3

Statement of Cash Flows for the Controlled Non-Debtor Entities

Virgin Orbit Holdings, Inc., et al.
Case No. 23-10405 (KBO)

Exhibit A-3: Statement of Cash Flows

Year-to-Date As of December 31, 2022

(\$ in thousands of US Dollars)

	Ground Station Mexico S.A. de C.V.	Virgin Orbit UK Limited	Virgin Orbit Brasil Limitada
CASH PROVIDED BY OPERATING ACTIVITIES:			
Net gain / (loss)	\$ 3	\$ 18	\$ (14)
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and amortization	-	135	-
Changes in operating assets and liabilities:			
Accounts receivables	-	53	-
Prepaid expense and other	-	203	-
Other assets	(1)	9	-
Due from related party	(5)	3,559	-
Due to related party	8	(2,140)	-
Accounts payable	-	(62)	-
Accrued liabilities	1	(18)	0
Deferred revenue	-	176	-
Other liabilities	0	-	-
Net cash used by operating activities	6	1,933	(14)
CASH USED IN INVESTING ACTIVITIES:			
Purchases of property and equipment	-	(573)	-
Net cash used in investing activities	-	(573)	-
CASH USED IN FINANCING ACTIVITIES:			
Proceeds for issuance of Common Stock from Parent Contributions	-	-	18
Net cash provided by financing activities	-	-	18
INCREASE IN CASH AND CASH EQUIVALENTS	6	1,360	4
CASH AND CASH EQUIVALENTS at beginning of period	7	1,784	-
CASH AND CASH EQUIVALENTS at end of period	\$ 13	\$ 3,144	\$ 4

EXHIBIT A-4

Statement of Changes in Shareholder/Partners' Equity (Deficit)

Virgin Orbit Holdings, Inc., et al.
Case No. 23-10405 (KBO)

Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (Deficit)

Year-to-Date As of December 31, 2022

(\$ in thousands of US Dollars)

	Ground Station Mexico S.A. de C.V.	Virgin Orbit UK Limited	Virgin Orbit Brasil Limitada
Balance at December 31, 2021	\$ 16	\$ 0	\$ -
Net gain / (loss)	3	18	(14)
Issuance of common stock due to Parent Contribution	-	-	18
Other comprehensive gain / (loss)	0	0	(0)
Balance at December 31, 2022	\$ 19	\$ 18	\$ 3

EXHIBIT B**Description of Operations for the Controlled Non-Debtor Entities**

Name of Entity	Description of Operations ¹
Ground Station Mexico S.A. de C.V.	Maintains ground station leases and infrastructure required to launch satellites from Mojave, CA.
Virgin Orbit UK Limited	Manages and administers government grants related to satellite launches in Cornwall, UK.
Virgin Orbit Brasil Limitada	Company established for future planned port operations and launches in Brazil.

¹ All Controlled Non-Debtor Entities have no employees and *de minimis* operating activity.

EXHIBIT C

Description of Claims Between the Controlled Non-Debtor Entities

Not Applicable. The Controlled Non-Debtor Entities do not have any claims against any other Controlled Non-Debtor Entities.

EXHIBIT D

**Description of How Taxes Are Allocated Between the
Controlled Non-Debtor Entities and the Debtors**

Not applicable. There is no allocation of taxes between or among any Controlled Non-Debtor Entities and any of the Debtors. There are no tax sharing or tax allocation agreements between any of the Controlled Non-Debtor Entities.

EXHIBIT E

**Description of the Controlled Non-Debtor Entities' Payments of
Administrative Expenses or Professional Fees Otherwise Payable by a Debtor**

There are no known payments made, or obligations incurred (or claims purchased) by any Controlled Non-Debtor Entity in connection with any claims, administrative expenses, or professional fees that have been or could be asserted against the Debtors.